CALIFORNIA HIGH-SPEED RAIL

PROJECT OVERVIEW

PRESENTED BY

Diana Gomez

Central Valley Regional Director

Calmentor Fall Mixer

October 1, 2103

Stockton, California

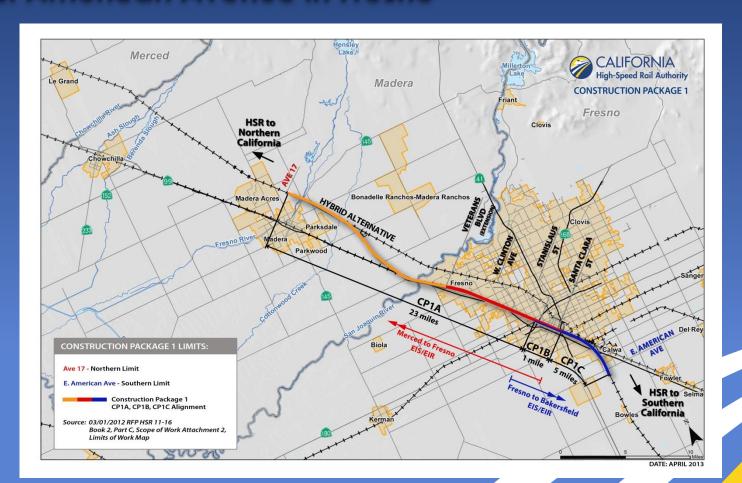


HIGH-SPEED RAIL UPDATES

- Executive Team
 - 4 Principal level position
 - 10 Supervising TE Positions
- First Construction package executed
 - Surveying and testing field work to start soon
- New Contract in Procurement Phases
 - 3 Regional Consultant Contracts
 - Disparity Study Contract
 - 4 ROW Engineering and Surveying Services Contracts

CONSTRUCTION PACKAGE #1

- Madera to Fresno 29 Miles
 - Avenue 17 in Madera
 - East American Avenue in Fresno

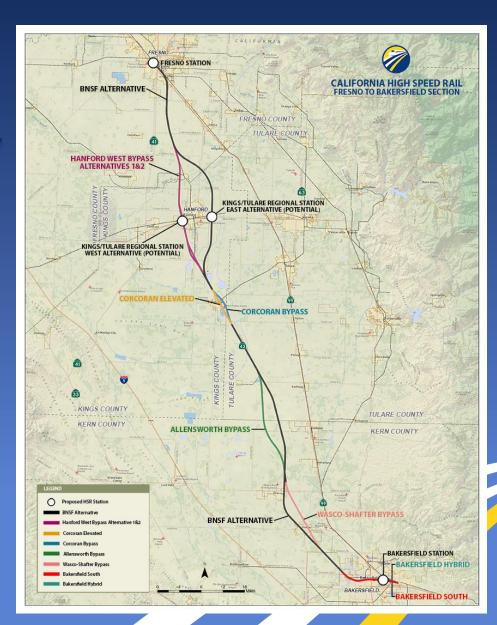


CONTRACT BIDS

- January 18, 2013: Five Qualified Design-Build Teams Submitted Bids to Authority
- April 12, 2013: Tutor Perini/Zachry/Parsons, a Joint Venture Ranked Apparent Best Value
- June 6, 2013: Authority Board of Directors
 Authorized CEO to Negotiate Design-Build
 Contract with Tutor Perini/Zachry/Parsons, A Joint
 Venture
- Contractor opened offices in downtown Fresno in Sept 2013

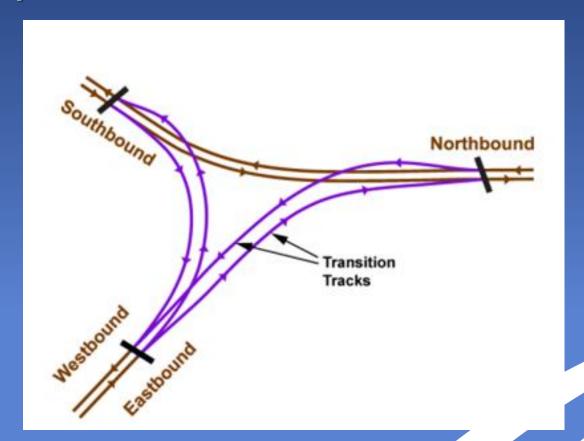
FRESNO TO BAKERSFIELD PROJECT SECTION

- 114 Miles Providing Access to Residents of Fresno, Tulare, Kings, and Kern Counties
- Authority Continues to Work with Stakeholders to Refine Fresno to Bakersfield Alignment
- Final EIR/EIS and Preferred
 Alignment Expected in 2014

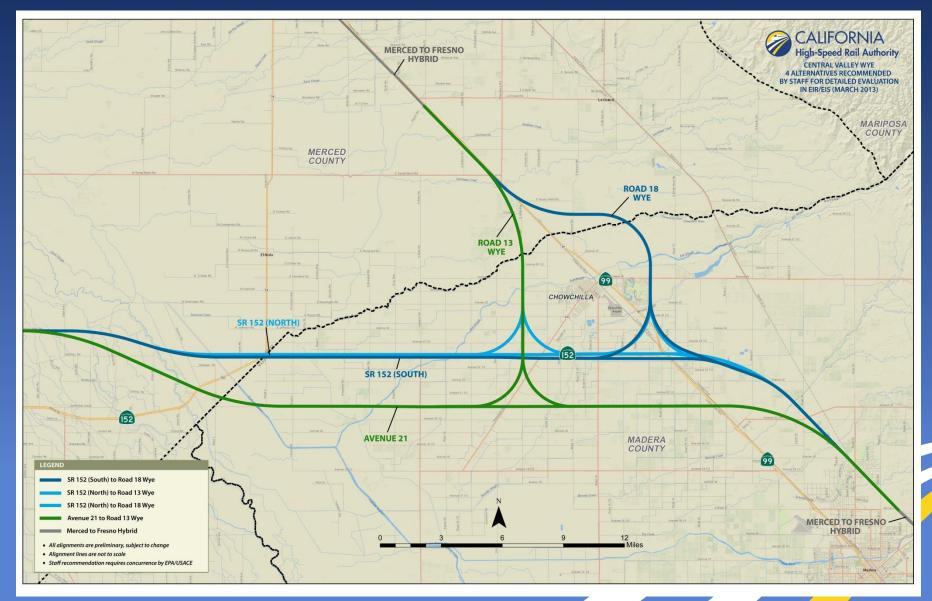


WHAT IS THE CENTRAL VALLEY WYE?

- A Junction for Trains to Head West, North and South
- The Wye will Cover About 12 Square Miles
- Each Wye Leg is About 5 Miles Long
- The Wye is Located Near Chowchilla



4 ALTERNATIVES BEING STUDIED FINAL EIR/EIS (APRIL 2014)



FUTURE CONTRACTS CP2-3

- Limits:
 East American Avenue
 in Fresno to One Mile
 North of the Kern/Tulare
 County Line
- Estimated Cost: 1.5 to 2
 Billion
- RFQ Release in Oct 2013
- Pre-bid Conference Oct
 28, 2013 in Sacramento



FUTURE CONTRACTS

- Project Construction Management (PCM) for CP2-3
 - RFQ in Late December
- Small Business Advanced Business Services (ABS)
 RFP by November
- Strategic Planning RFQ Oct 2014
- CP 4 Summer 2014

SMALL BUSINESS PROGRAM

30% Overall Small Business (SB)
 Participation Goal

- 10% Disadvantaged Business Enterprises (DBE) Participation Goal
- * 3% Disabled Veteran
 Business Enterprises (DVBE)
 Participation Goal
- Authority will have Oversight and Accountability



SBE GOAL STATUS

- Existing Contracts
 - TPZP CP1
 - -26.1% committed SBE
 - WongHarris CP1 PCM
 - -33.3% committed SBE
 - PB PMT
 - -18.33% SBE
 - Mason Tillman
 - -100% SBE

SBE GOAL STATUS

- Contracts in Negotiating
 - 4 ROW Engineering and Surveying Services
 - -3 of them 100% SBE
 - Regional Consultant Merced to Sacramento
 - -100% SBE
 - Regional Consultant Bakersfield to Palmdale
 - -40%SBE, 25%DBE, 4%DVBE
 - Regional Consultant Los Angeles to San Diego
 - -36%SBE/DBE, 3%DVBE